

## RYZE AND TIKEHAU CAPITAL SIGN FINANCIAL PARTNERSHIP

**The partnership will strengthen the investment capacity of RYZE to support its European buy-and-build strategy and future M&A transactions**

Milan, 21<sup>st</sup> May 2026 – **RYZE** (formerly YARD REAAS), a leading independent platform providing investment, property management and valuation services for institutional investors and banks, and **Tikehau Capital**, a global alternative asset manager, today announce the launch of a **strategic partnership**.

The addition of **Tikehau Capital** as a financing partner marks a significant moment for the development of **RYZE**, providing new strategic resources aimed at accelerating RYZE Group's expansion plans in Italy and across Europe. The partnership significantly enhances the Group's investment capacity, supporting a buy-and-build strategy that already involves an advanced acquisition pipeline.

The international growth strategy, launched in 2024 by Partners **Emanuele Bellani, Paolo Datti and Paolo Perrella** under the guidance of majority shareholder **AnaCap**, has already led to the completion of six strategic acquisitions. This includes investments in France as well as now aiming to expand into Spain and Portugal as target geographies. The new financial partnership aims to ensure continuity for this sustained growth, strengthening RYZE's position as a leading European platform in integrated Real Estate services.

With €53 billion assets under management ("AuM") as of 31<sup>st</sup> March 2026 and 17 offices globally, **Tikehau Capital** is a leading player in credit and structured financing, with consolidated expertise in supporting development transactions, buy-and-build strategies and international growth projects.

**Emanuele Bellani, Partner & Group CEO of RYZE**, commented: *"This transaction is a genuine strategic lever that allows us to further accelerate our growth and consolidation path in Europe. In just over two years with AnaCap, we have built a unique platform in the market and today, thanks to the support of Tikehau Capital, we have the resources needed to increase the execution speed of the M&A transactions already in the pipeline."*

*"The entry alongside RYZE of a leading international financial investor such as Tikehau Capital represents an important demonstration of the strength of the industrial project and the stability of the wider Group,"* said **Paolo Perrella, Partner & Group CFO of RYZE**. *"The structure of the transaction enables a strengthening of the financial resources that support the growth plans, significantly increases investment capacity and creates conditions for us to more effectively sustain the external growth strategy. The Group will therefore now be able to realise the next phase of growth by leveraging a consolidated industrial platform and a well-established track record of acquisitions."*

*"Since our investment and entry into the share capital, we have confirmed our initial views that RYZE is a company well positioned to consolidate the real estate services market, characterized by a dynamic growth and rich of inorganic opportunities for accelerated growth"* said **Alberto Sainaghi, Partner at**

**AnaCap.** *“This new partnership represents a significant step in the growth strategy for RYZE: not only does it strengthen the Group’s financial capacity, enabling it to execute the best M&A opportunities in the market, but it also confirms the strength, attractiveness and scalability of the industrial model we are developing. AnaCap will continue to support RYZE’s management with conviction, backing its growth path, innovation and leadership in the sector.”*

*“We are pleased to support RYZE in its growth journey, in a sector where we continue to observe progressive consolidation at a European level,”* added **Martino Mauroner**, Deputy Head of Private Debt at **Tikehau Capital**. *“We were particularly impressed by the quality and ambition of the management team, as well as by the strong commitment of the controlling shareholder AnaCap, which we believe is an important partner to support the company in this next phase of development. The transaction represents the sixth investment from the sixth vintage of our direct lending strategy and reflects Italy’s strategic importance within Tikehau Capital’s international strategy.”*

**Houlihan Lokey** acted as debt advisor to RYZE as part of the financing.

-ENDS-

#### **RYZE - [www.ryze.eu](http://www.ryze.eu)**

RYZE is an independent group leader in real estate consulting and integrated management of real estate services. It operates in both the institutional market and the distressed segment for Italian and foreign investors, banks, AMCs/funds, industrial groups, private equity funds and family offices. RYZE boasts over 30 years of experience in the Technical (Due Diligence, Town Planning, Project Management & Monitoring, Engineering), Environmental, ESG, Valuation and Property & Building Management sectors. In the ESG (Environmental, Social, Governance) field and investment sustainability criteria, in 2015 it was the first real estate consultancy company in Italy registered for PRI - Principles for Responsible Investment. It has over 500 internal resources, a network of 600 technicians, 1,000 valuers throughout Italy and over €80 million in revenue. The Group is present in Italy, with offices in Milan (headquarters), Rome, Brescia and Trento, and abroad in France and the UK, with offices in Lyon, Paris and London.

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#### **AnaCap - [www.anacap.com](http://www.anacap.com)**

AnaCap is a market-leading partner for founders and entrepreneurial management teams, investing in lower mid-market Services, Software and Technology within the European financial ecosystem.

Since 2016, the firm has grown AUM to over €2bn, successfully executing over 120 deals including add-on acquisitions, across Western and Northern Europe.

AnaCap's focus is on lower mid-market buyouts, management buy-in or buy-outs of businesses in need of capital, expertise and sophistication to execute organic and inorganic strategies.

**AnaCap PRESS OFFICE**

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**TIKEHAU CAPITAL - [www.tikehaucapital.com](http://www.tikehaucapital.com)**

Tikehau Capital is a global alternative asset management group managing €53.0 billion of assets (as of 31 March 2026). The Group has developed a wide range of expertise across four asset classes: Credit, Real Assets, Private Equity, and Capital Markets Strategies. Capitalizing on its strong equity base (€3.1 billion as of 31 December 2025), Tikehau Capital invests its own capital alongside its investor-clients. The Group is guided by a strong entrepreneurial spirit and DNA, shared by its 723 employees (as of 31 March 2026) across 17 offices in Europe, Asia, and North America.

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